



## DIRECT MEDIATION SERVICES

### FINANCIAL DISCLOSURE FOR UNMARRIED COUPLES

Please provide **three copies** of each of the following documents before the Mediation meeting:

- Up to date valuation of former family home
- Redemption figure for the mortgage (outstanding balance)
- Surrender values and maturity values of endowment policies
- Details of all other jointly owned assets

If there are children in the family, the following documents are also necessary:

- The three most recent pay slips and most recent P60
- If self-employed, accounts for last 3 years and last tax-return
- Bank statements for all accounts since separation, in sole name or jointly with another
- Statements showing outstanding debts e.g. credit cards, loans, hire purchase agreements, finance, store cards
- Details of shares or share save schemes including current values
- Statements showing value of ISAs, TESSAs, PEPs or other saving schemes
- Recent valuations on all other owned property e.g. rental and mortgage statements
- Recent Valuations of other assets e.g. cars, caravans, boats, timeshares or other valuable items
- Company accounts for the last 3 years if applicable
- Shareholders' Agreements, if relevant